

**2018 No.**

**PUBLIC SERVICE PENSIONS**

**The Firefighters' Pension Scheme (Scotland) (Amendment and Transitional Provision) Regulations 2018**

*Made* - - - - \*\*\*  
*Laid before the Scottish Parliament* \*\*\*  
*Coming into force* - - \*\*\*

The Scottish Ministers make the following Regulations, in exercise of the powers conferred by section 26(1) to (5) of the Fire Services Act 1947(a), section 12 of the Superannuation Act 1972(b) and sections 1(1) and (2)(f) of, and paragraph 6(c) of schedule 2 of, the Public Service Pensions Act 2013(c) and all other powers enabling them to do so.

In accordance with section 21 of the Public Service Pensions Act 2013, the Scottish Ministers have consulted the representatives of such persons as appear to the Scottish Ministers likely to be affected by these Regulations.

**Citation and commencement**

1.—(1) These Regulations may be cited as the Firefighters' Pension Scheme (Scotland) (Amendment and Transitional Provision) Regulations 2018.

(2) These Regulations come into force on [date].

(3) The amendments made by regulations 2 to 6 of these Regulations have effect from 1st April 2015.

(4) The amendment made by regulation 7 of these Regulations has effect from the date the regulations come into force

(5) The amendment made by regulation 8 of these Regulations has effect from 6<sup>th</sup> February 2017.

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(a) 1947 c.41 (“the 1947 Act”); section 26 was repealed by sections 52 and 54 and schedule 2 of the Fire and Rescue Services Act 2004 (c.21). Subsections (1) to (5) of section 26 continue to have effect for the purposes of the Firefighters' Pension Scheme, in relation to England and Scotland by virtue of S.I. 2004/2306 and in relation to Wales by virtue of S.I. 2004/2917. The name of the scheme was changed to the Firefighters' Pension Scheme by S.I. 2004/2306. Section 26 of the 1947 Act was amended by section 1 of the Fire Services Act 1951 (c.27), section 42 of the Reserve and Auxiliary Forces (Protection of Civil Interests) Act 1951 (c.65), section 33 and schedule 3 of the Theft Act 1968 (c.60), sections 16 and 29 and schedule 8 of the Superannuation Act 1972 (c.11), sections 100 and 101 and schedule 27 of the Social Security Act 1973 (c.38), section 1 and schedule 1 of the Social Security (Consequential Provisions) Act 1975 (c.18), section 32 of the Magistrates' Courts Act 1980 (c.43), section 1 of the Police and Firemen's Pensions Act 1997 (c.52), section 256 and schedule 25 of the Civil Partnership Act 2004 (c.33), and S.I. 1976/551. The Secretary of State's functions under section 26 of the 1947 Act, in so far as they were exercisable in relation to Scotland, were transferred to Scottish Ministers by S.I. 1999/1750 and S.I. 2006/304.

(b) 1972 c.11; section 16 applies section 12 with the necessary modifications to orders under section 26 of the Fire Services Act 1947. Section 16 is repealed by section 52 and schedule 2 of the Fire and Rescue Services Act 2004, but continues to have certain effect by virtue of S.I. 2004/2306.

(c) 2013 c.25.

## **Amendment of the Firefighters' Pension Scheme (Scotland) Regulations 2015**

2. The Firefighters' Pension Scheme (Scotland) Regulations 2015(a) are amended in accordance with regulations 3 to 7.

### **Amendments to Part 5 (retirement benefits)**

3.—(1) Part 5 (retirement benefits) is amended as follows.

(2) In regulation 71 (option to commute part of pension) in paragraph (4)—

- (a) after “exchange” insert “for a lump sum”; and
- (b) in sub-paragraph (a) omit “for a lump sum”.

(3) In regulation 71A(b) (option to commute part of an equivalent amount)—

- (a) in the opening words of paragraph (3) for “rule” substitute “regulation”; and
- (b) after paragraph (3) insert—

“(4)Where the person is entitled to the immediate payment of an equivalent amount to the 1992 Scheme lower tier ill-health pension and exercises the option to commute under this regulation, the lump sum is calculated in accordance with rule B7 (commutation-general provision) of the 1992 Scheme.”.

### **Amendment of Part 6 (death benefits)**

4.—(1) Part 6 (death benefits) is amended as follows.

(2) In regulation 78(1) (surviving partner's pension payable on death of active member), for “more than” substitute, “at least”;

(3) In regulation 92 (bereavement pension: eligible child), in paragraphs (3) and (4) for “surviving partner's pension”, in each place where the words occur, substitute “eligible child's pension”.

### **Amendment of Part 8 (contributions)**

5.—(1) Part 8 (contributions) is amended as follows.

(2) In regulation 111 (contributions during absence from work due to illness, injury, trade dispute or authorised absence) in paragraph (2), after “may”, insert “elect to”.

(3) In regulation 119(5) (refund of employer additional contribution for ill health award following review)—

- (a) for “instalments of higher tier ill-health pension or lower tier ill-health pension”, substitute “instalments of higher tier ill-health additional contributions or lower tier ill-health additional contributions”;
- (b) after “in respect of P”, in the first place where those words occur, insert “from the date that the entitlement ceased”.

### **Amendment to Part 11 (appeals and determinations)**

6. In Part 11 (appeals and determinations), in regulation 144(4)(b) (appeals against determinations based on medical evidence), for “rule”, substitute “regulation”.

### **Amendment of Schedule 2 (transitional provisions)**

7.—(1) Schedule 2 is amended as follows.

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(a) S.S.I. 2015/19 amended by S.S.I. 2015141 and 2016/78.

(b) Regulation 71A was Added by Firefighters' Pension Schemes (Amendment) (Scotland) Regulations 2015 (S.S.I. 2015/141 ) Pt 2 reg.12.

(2) In Part 3A(a) (payment of ill-health benefits to transition members), in paragraph 22(2)(a), after “rule 2”, insert “of Part 3”.

(3) In Part 3C(b) (transitional provisions relating to the NFPS and the 1992 Scheme)—

(a) in paragraph 37—

(i) amend the heading to read “Authority determines the entitlement of a member of the NFPS to an ill health award”;

(ii) in sub-paragraph (2), for “If this paragraph applies” substitute, “If the authority subsequently determines that the member of the NFPS is not entitled to an ill-health award”; and

(iii) after sub-paragraph (2), insert—

“(3) If the authority subsequently determines that the member of the NFPS is entitled to an ill health award—

(a) the member shall not join this scheme;

(b) the member shall continue to be a member of the NFPS; and

(c) the ill-health award shall be payable under rule 2 of Part 3 (awards on ill-health retirement) of the NFPS.”;

(b) in paragraph 38—

(i) amend the heading to read “Authority determines the entitlement of a member of the 1992 Scheme to an ill health award”; and

(ii) in sub-paragraph (2), for “If this paragraph applies” substitute, “If the authority subsequently determines that the member of the 1992 Scheme is not entitled to an ill-health award”; and

(c) after sub-paragraph (2), insert—

(3) If the authority subsequently determines that the member of the 1992 Scheme is entitled to an ill-health award—

(a) the member shall not join this scheme;

(b) the member shall continue to be a member of the 1992 Scheme; and

(c) the ill-health award shall be payable under rule B3 (ill-health awards) of the 1992 Scheme.”

### **Amendment of the Firemen’s Pension Scheme (Amendment and Transitional Provisions) (Scotland) Order 2016**

**8.** In the description of “A” in paragraph (3) of article 3 (transitional provision), of the Firemen’s Pension Scheme (Amendment and Transitional Provisions) (Scotland) Order 2016(c), after “contribution”, the first time that it appears insert “(not including any contribution in relation to an additional pension benefit)”.

[Name]

A member of the Scottish Government  
St Andrew’s House,  
Edinburgh

[Date]

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(a) Part 3A inserted by S.S.I.2015/141.

(b) Part 3C inserted by S.S.I.2015/141.

(c) S.S.I. 2016/431.

## **EXPLANATORY NOTE**

*(This note is not part of the Regulations)*

Regulations 3 to 7 of these Regulations amend the Firefighters' Pension Scheme (Scotland) Regulations 2015 ("the 2014 Regulations"), which established a scheme for the payment of pensions and other benefits to firefighters in Scotland from 1st April 2015.

Regulations 3, 4, 5, 6 and 7(1) and (2) make minor amendments to clarify the provisions of the 2015 Regulations.

Regulation 7(3) amends paragraphs 37 and 38 of schedule 2 of the 2015 Regulations to clarify the transitional arrangements in the event that the authority decides to obtain the written opinion of an independent qualified medical practitioner (a medical practitioner, as defined in the 2015 Regulations) before making a determination about a member's entitlement to an ill-health award and the determination has not been made before the member's transition date. The amendments provide that members who are subsequently granted an ill health award shall remain in their existing pension scheme.

Regulation 8 amends the transitional provision made by the Firemen's Pension Scheme (Amendment and Transitional Provisions) (Scotland) Order 2016 (S.S.I. 2016/431) to make it clear that payments made by a fire and rescue authority under that provision do not include any sum in respect of a firefighter's contribution in relation to additional pension benefit.

An impact assessment has not been produced for this instrument as no impact on the private or voluntary sectors is foreseen and the impact on the public sector is minimal.